

## PENSIONER MEMBERSHIP APPLICATION FORM

### 1. Principal Member Details

Cover levels

Access  Comprehensive  Executive  Prestige   
 Core  Plus  Extra  Max

Membership Number

Membership Period Since

First name (s)  Date of Birth

Surname  ID/Passport No.

Male / Female  M  F  Nationality  Current Monthly Subscription

Postal Address

Home Phone  Cellphone 1

Work Phone  Cellphone 2

Personal Email Address

### 2. Employment Details

Name of Current Employer

Date of Employment       Date of termination of Employment

### 3. Dependants

1. Name Surname  Date of Birth

ID/ Passport Number  Relationship to Main Member  Spouse  Son  Daughter  Parent/Parent in law

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2. Name Surname  Date of Birth

ID/ Passport Number  Relationship to Main Member  Spouse  Son  Daughter  Parent/Parent in law

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3. Name Surname  Date of Birth

ID/ Passport Number  Relationship to Main Member  Spouse  Son  Daughter  Parent/Parent in law

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4. Name Surname  Date of Birth

ID/ Passport Number  Relationship to Main Member  Spouse  Son  Daughter  Parent/Parent in law

**4. Declaration of future economic activities (Please tick where applicable & provide details as necessary)**

- 1. Do you own any existing business or business interests (i.e shares etc.) Yes  No
- 2. Are you planning on running a business or participating in any new business interests? Yes  No
- 3. Is your spouse retired or in active employment? Yes  No

**5. Declaration of income**

	Current Gross Monthly Salary		Future Salary/Pension Fee
Principal Member BWP	<input style="width: 100%;" type="text"/>	BWP	<input style="width: 100%;" type="text"/>
Spouse	BWP <input style="width: 100%;" type="text"/>	BWP	<input style="width: 100%;" type="text"/>

I hereby declare that the above information is true & correct and confirm that no information relevant to this application has been withheld

Principal Member's Signature  Date signed

**FOR OFFICIAL USE ONLY**

Chief Customer Experience Officer

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CEO's Signature  Date signed

Chief Executive Officer

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CEO's Signature  Date signed

**Note: The primary requirements for pensioner membership applicants include:**

- a) KYC form
- b) Bank statement
- c) Copy of ID
- d) Proof of residence

- A member shall retain his or her membership of the Fund in the event of his or her retiring on pension or his or her service being terminated by his or her employer on account of age, ill-health or other disability or for any other reason acceptable to the Fund.
- A person shall not be entitled to pensioner membership unless he or she has attained the age of sixty (60) years.
- The Fund shall inform the member of his or her right to continue his or her membership and of the contribution payable from the date of retirement, as will be advised by the Fund from time to time. Should the member wish to continue as a pensioner member, he or she will be required to inform the Fund in writing of the intention to remain as a member of the Fund, two (2) months before retirement.
- This rule only applies to members who belonged to the fund before approval of the Book of Rules 2023 and shall not apply to members who join the Fund thereafter. New members joining the fund post approval of the Book of Rules 2023 are therefore not eligible for this benefit.